



**Illinois  
Central  
Gulf**

An **IC Industries** Company

John B. Goodrich  
Secretary and Treasurer

**Illinois Central  
Gulf Railroad**  
Two Illinois Center  
233 North Michigan Avenue  
Chicago, IL 60601  
(312) 565 1600

December 13, 1978

RECORDATION NO. *760-F* Filed 1425

No.

Date *DEC 18 1978*

Fee \$ *10.00*

Honorable H. Gordon Homme, Jr.  
Acting Secretary  
Interstate Commerce Commission  
Washington, D. C. 20436

*DEC 18 1978 - 11 00 AM*  
INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Re: Illinois Central Gulf Railroad Company Equipment Trust,  
Series 5, dated as of May 1, 1973

Dear Mr. Homme:

Enclosed for recording with the Interstate Commerce Commission is a Supplement dated as of December 13, 1978, to Illinois Central Gulf Railroad Company Equipment Trust, Series 5, which was recorded with the Commission on June 13, 1973, under Recordation No. 7060.

Also enclosed is a check for \$10.00 payable to the Interstate Commerce Commission to cover the recording fee.

The parties to this transaction are:

Trustee: Morgan Guaranty Trust Company of New York  
30 West Broadway  
New York, New York 10015

Lessee: Illinois Central Gulf Railroad Company  
233 North Michigan Avenue  
Chicago, Illinois 60601

The equipment covered by the Supplement is shown on the attached Schedule A.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not required for retention in your files.

Very truly yours,

*John B. Goodrich*  
John B. Goodrich

*RECEIVED  
DEC 18 10 57 AM '78  
FEE DEPOSIT  
I.C.G.*

*Enclosed for recording with the Interstate Commerce Commission to cover the recording fee.*

*OK 11/10*

SCHEDULE A

<u>Number of Units</u>	<u>Description</u>	<u>Railroad Car Numbers</u>	<u>Total Original Cost</u>	<u>Present Fair Value</u>
1	100-Ton Covered Hopper	620069	\$23,370.00	\$18,354.00
3	70-Ton High Cube Box Cars	680043-680045, Inclusive	\$95,937.00	\$68,310.00

**Interstate Commerce Commission**

12/18/78

Washington, D.C. 20423

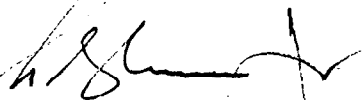
OFFICE OF THE SECRETARY

John B. Goodrich  
Illinois Central Gulf RR Co.  
233 North Michigan Ave.  
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 12/18/78 at 11:00am and assigned recordation number(s) 7060-E, 5405-L, 5225-J, 5582-K

Sincerely Yours,



H.G. Homme, Jr.,

Secretary

Enclosure(s)

SE-30-T  
(2/78)

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SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT

RECORDATION NO. 7060-F Filed 1425

DEC 18 1978 - 11 00 AM

Dated as of December 13, 1978

INTERSTATE COMMERCE COMMISSION

to

ILLINOIS CENTRAL GULF RAILROAD  
EQUIPMENT TRUST AGREEMENT, SERIES 5  
DATED AS OF May 1, 1973

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

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SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT, dated as of Dec. 13, 1978, by and between MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a corporation duly organized and existing under the laws of the State of New York (hereinafter called the Trustee), and ILLINOIS CENTRAL GULF RAILROAD COMPANY (as successor to Illinois Central Railroad Company), a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the Company):

WHEREAS, in accordance with the provisions of a certain Equipment Trust Agreement, dated as of May 1, 1973, by and between the Trustee and the Company (hereinafter called the Agreement), certain railroad equipment (hereinafter called the Trust Equipment) has been transferred to the Trustee and the title thereto vested in the Trustee; and the Trust Equipment was leased by the Trustee to the Company for the term and the rental and upon the conditions therein provided, which said Agreement constitutes Illinois Central Gulf Equipment Trust, Series 5; and

WHEREAS, said Agreement provides that sums paid to the Trustee (a) under the third full paragraph of Section 3.4 of Article III of the Agreement, together with any deposited cash then held (b) under the second full paragraph of Section 4.9 of Article IV of the Agreement and (c) under the first full paragraph of Section 4.7 of Article IV of the Agreement shall be applied by the Trustee to the Purchase of other railroad equipment; and

WHEREAS, the Trustee now holds sums arising from one or more sources listed in the preceding WHEREAS clause and the Company desires to cause to be vested in the Trustee the title to additional railroad equipment (hereinafter called Additional Trust Equipment), approved by the Company as to its qualification as substitute Equipment, to be acquired with funds in possession of the Trustee as aforesaid;

NOW, THEREFORE, for and in consideration of the rents hereinafter provided for and the covenants herein contained, this Supplemental Equipment Trust Agreement WITNESSETH as follows:

#### ARTICLE I

The Company does hereby cause to be sold, assigned, transferred and set over unto the Trustee, as Trustee for the owners of Illinois Central Gulf Equipment Trust Certificates, Series 5, the Additional Trust Equipment described in ARTICLE II hereof. The Company will deliver or cause to be delivered the said Additional Trust Equipment in accordance with the provisions of Section 3.1 of ARTICLE III of the said Agreement.

#### ARTICLE II

The Trustee, acting in pursuance of the aforesaid Agreement, has let and leased and does hereby let and lease to

the Company the following Additional Trust Equipment (first put into service after February 1970 ) of Illinois Central Gulf Equipment Trust Series 5, to wit:

<u>Car Number</u>	<u>Description</u>	<u>Present Fair Value</u>
620069	100-Ton Covered Hopper Cars	\$18,354.00
680043-680045, inc.	70-Ton High Cube Box Cars	\$68,310.00
TOTAL - 4		<hr/> \$86,664.00

#### ARTICLE III

The equipment described in ARTICLE II replaces, in whole or in part, certain railroad equipment originally let and leased under the Agreement, which has been destroyed. Such equipment includes in addition to that previously deleted from the Trust, the cars set out in Schedule A, attached hereto.

#### ARTICLE IV

The Trustee and the Company covenant and agree that the lease of the Additional Trust Equipment as provided in ARTICLE II hereof shall be upon and subject to the terms and conditions of the said Agreement, and such Additional Trust Equipment shall be part of the Trust Equipment, subject to all the terms and conditions of the said Lease and of the said Agreement in all respects as though it had been part of the original Trust Equipment specifically described in the said Lease.

#### ARTICLE V

The Company, with all convenient speed, will cause this Supplemental Equipment Trust Agreement to be duly filed and recorded with the Interstate Commerce Commission in accordance with the provisions of Section 20c of the Interstate Commerce Act and will promptly furnish to the Trustee evidence of such filing and recordation and an opinion of counsel for the Company with respect thereto satisfactory to the Trustee. The Company covenants and agrees to pay the expenses connected with the preparation, execution, recording, registration and filing hereof and of any instruments executed under the provisions hereof.

ARTICLE VI

This Agreement may be simultaneously executed in any number of counterparts, each of which, so executed, shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee and the Company have caused their names to be signed hereto and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY OF NEW YORK




Trust Officer

ATTEST:



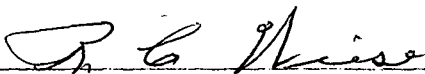
Assistant Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY



Secretary and Treasurer

ATTEST:



Assistant Secretary



STATE OF NEW YORK    )  
                              )   SS  
COUNTY OF NEW YORK   )

On this <sup>14<sup>th</sup></sup> day of December, 1978, before me personally appeared P. J. Crooks to me personally known, who, being duly sworn, says that he is a Trust Officer of Morgan Guaranty Trust Company of New York, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of the Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

MAUREEN McSHANE  
NOTARY PUBLIC, State of New York  
No. 24-4649500  
Qualified in Kings County  
Certificate Filed in New York County  
Commission Expires March 30, 1979



STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

On this 13th day of December , 1978, before me personally appeared JOHN B. GOODRICH, to me personally known, who, being by me duly sworn, says that he is Secretary and Treasurer of Illinois Central Gulf Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Robert H. Hughes*  
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Notary Public

My Commission Expires November 23, 1980

ILLINOIS CENTRAL GULF EQUIPMENT TRUST, SERIES 5  
CARS TO BE DELETED FROM TRUST

Schedule A

<u>Car Number</u>	<u>Description</u>
210654	50-Ton 40'6" Boxcar
232062	50-Ton 50'6" Boxcar
232078	50-Ton 50'6" Boxcar
400171	50-Ton 40'6" Boxcar
400267	50-Ton 40'6" Boxcar
427023	50-Ton 50'6" Boxcar
436054	50-Ton 40'6" Boxcar
436055	50-Ton 40'6" Boxcar
(Renumbered as) 210621	
450037	50-Ton 40'6" Boxcar
523146	50-Ton 50'6" Boxcar
(Renumbered as) 166805	
523157	50-Ton 50'6" Boxcar
524279	50-Ton 50'6" Boxcar
524361	50-Ton 50'6" Boxcar
525627	50-Ton 50'6" Boxcar